



Background

The Catholic Foundation of Southern Minnesota is a charitable not-for-profit corporation separate from the Diocese of Winona. The affairs of the CFSM are managed by its Board of Directors, a group of Pastoral and civic leaders, including the Bishop, Vicar General and Chief Financial Officer for the Diocese of Winona.

Endowments

The Foundation serves the long-term goals of donors, parishes and schools by receiving and holding endowed funds. The Foundation invests these funds and the interest earned directly benefits the parishes, institutions, ministries and schools of the diocese.

Planned Giving (Estate Planning)

The Foundation presents seminars on planned giving at parishes and in regional settings. Participants also learn about the potential for lifetime income or the funding of a trust for a surviving spouse or an education trust for children or grandchildren.

Catholic Ministries Appeal

The CFSM serves the current year ministry requirements of the Diocese of Winona by soliciting and holding the restricted funds donated through the Catholic Ministries Appeal. (See page 11-1) These funds are released to the Diocese of Winona to fund designated ministries.

Capital Campaign

The CFSM receives the gifts to diocesan wide capital campaigns. It allocates the designated funds to parishes and the various beneficiaries.

Questions

For information on all of the above opportunities and to assess your long-term Stewardship needs, please contact:

Monica Herman
Executive Director
Catholic Foundation of Southern Minnesota
55 West Sanborn Street
PO Box 30098
Winona, MN 55987
Phone: (507) 858-1276
E-mail: mherman@catholicfsmn.org